

- ◆ 480 TWh: Total heat demand in buildings
- ◆ Heat Savings can cost-effectively reduce the demand by 40% (estimate)
- ◆ District heating can provide 70% of the heat demand, due to high heat densities ($>100 \text{ TJ}/\text{km}^2$), compared to $<5\%$ today
- ◆ Not surprising: 80% of the heat demand is currently supplied by gas
- ◆ 410 TWh: Potential Excess Heat Available (excluding nuclear)
- ◆ 65 TWh: Renewable Heat Potential in DH areas (excluding biomass)

Heat Strategies Can Reduce:

- ◆ Cost: -10%
- ◆ Demand: -20%
- ◆ CO₂: -25%

Can Increase:

- ◆ Renewables
- ◆ Jobs

